



Moving "To-Do" Checklist

Banks

- Close old accounts and give your forwarding address.
- Open new accounts.

Insurance

- Notify homeowner's agent, discuss changing needs.
- Notify auto insurance agent, discuss changing needs.

Utilities

- Notify providers of cut-off dates and give your forwarding address (e.g., telephone, cable TV, electricity, gas, water, garbage removal).
- Arrange start-up dates so everything will be working when you arrive.

Medical Records

- Obtain records from doctor(s), dentist, optometrist, and veterinarian.

Delivery Service

- Discontinue home delivery of newspapers, meal services, etc.
- Arrange for start-up at new address.

Change of address. Update your address online at the U.S. Postal Service's website at <https://moversguide.usps.com> or fill out a forwarding address form at the Post Office. Send change-of address forms to:

- Family and friends
- Magazines (give them four to six weeks notice)
- Credit card companies
- Pension funds and investment firms
- Professionals such as your lawyer, accountant, and realtor
- The IRS, Social Security office, and government or military pension offices
- Your workplace, schools, and alma mater
- Associations and clubs
- Voter registration office
- Motor vehicle bureau

This worksheet is part of "Life Advice: Your Home" at www.lifeadvice.com.