



Monthly Spending Plan

Income

Your Salary	_____
Spouse's Salary	_____
Bonuses	_____
Commissions	_____
Tips	_____
Interest Income	_____
Rental Income	_____
Social Security Income	_____
Pension Income	_____
Alimony / Child Support	_____
Other	_____
Total Income	_____

Expenditures

Rent or Mortgage	_____
Utilities (including phone, cable tv, gas, electric)	_____
Insurance (home, health, life, disability, auto)	_____
Food	_____
Clothing	_____
Debt Obligations (alimony, child support, credit card balances)	_____
Child Care Expenses	_____
Med / Dental Expenses	_____
Taxes (income, property)	_____
Transportation (car payments, maintenance, gas)	_____
Personal (toiletries, clothing, allowances)	_____
Gifts (birthdays, holidays, charities)	_____
Recreation (movies, vacations)	_____
Total Expenditures	_____

**Subtract Total Expenditures
from Total Income**

This worksheet is part of "Life Advice: Building Financial Freedom" at www.lifeadvice.com.