

# Retirement Income Worksheet

Print this worksheet and use it to help you organize your sources of income in retirement. It's important to think about which of these sources will last your lifetime.

## Estimated Monthly Income in Retirement

Social Security: \$ \_\_\_\_\_

Pension: \$ \_\_\_\_\_

Your full- or  
part-time employment: \$ \_\_\_\_\_

Partner's full- or  
part-time employment: \$ \_\_\_\_\_

### Other

Income Annuities: \$ \_\_\_\_\_

Rent: \$ \_\_\_\_\_

Alimony: \$ \_\_\_\_\_

Reverse Mortgage: \$ \_\_\_\_\_

**Total \$** \_\_\_\_\_