

Custom Capital Solutions



Product Types

- Term Warehouse Facilities for Debt Platforms
- Secured Credit Facilities Comprised of Term Loans and Revolvers
- Subscription Lines Secured by Investor Capital Commitments
- Financing of Loan Portfolio Acquisitions, Performing and Non-Performing Portfolios

Lending Criteria

- Preferred Size:** Term Warehouse Facilities: \$100 million to \$500 million
 Secured Credit Facilities: \$100 million to \$500 million
 Subscription Lines: \$50 million to \$100 million
 Financing of Loan Portfolio Acquisitions: \$50 million to \$500 million
- Borrowers:** Real Estate Funds, Separate Accounts, REOCs/REITs and Insurance Companies
- Property Types:** Office, Multi-Family, Industrial, Hotel and Retail
- Markets:** Prefer primary markets, domestic and international
- Term:** 1 to 10+ years; Secured Credit Facilities can combine multi-rate/duration tranches

MetLife's Strength and Experience

- Committed to the real estate business for over 100 years with \$50.5 billion* commercial mortgage portfolio
- Ability to close and balance sheet large transactions
- Cost-effective/flexible structures
- Ability to structure transactions aligned with borrower's needs
 - Variable maturity notes, fixed or floating, substitution of collateral
- Streamlined approval process and certainty of execution

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*Includes MetLife general account assets and assets managed on behalf of external clients as of 9/30/16.

Nothing contained herein should be construed as a commitment by MetLife or any of its affiliates to enter into any specific financing transaction.

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